



David J. Berman
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PRINCIPAL

David is a Principal with Simione Consultants with many years of home health and hospice experience.

David has a B.S. in Accounting from the University of Connecticut and he is a Certified Public Accountant as well as a Certified Valuation Analyst.

He has served as the Interim Director of Finance/CFO for a \$160M free standing home health, hospice and private duty agency, \$10M hospital affiliated home health, hospice and private duty agency, \$6M freestanding home health and hospice agency and a \$5M freestanding home health agency.

He has also worked extensively with Mergers and Acquisitions, performing due diligence on home health, hospice and private duty companies. Furthermore, he has assisted acquirers with the transition of ownership. Active in his profession and the community, David is a member of the National Association for Home Care & Hospice, Connecticut Association for Home Care, Home Care Alliance of Massachusetts, Connecticut Society of Certified Public Accountants, American Institute of Certified Public Accountants, National Association of Certified Valuation Analysts and the Home Care and Hospice Financial Managers Association.

David has also served on the Business and Finance Committee for the Connecticut Association for Home Care.

A sought after speaker, David has conducted many seminars on Medicare Billing, Medicare's Prospective Payment System, Revenue Recognition, Mergers and Acquisitions, In Patient Hospice Start-Ups and Financial Benchmarking.